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# PRESS RELEASE DATED JUNE 7th, 2017

#### SIMPLIFIED MIXED OFFER

together with secondary

# CASH SIMPLIFIED OFFER and EXCHANGE SIMPLIFIED OFFER

within the overall limit of 66.11% in cash and 33.89% in Hermès International shares (2016 ex-dividend)

# Christian Dior

INITIATED BY

# Semyrhamis

(a company of the Arnault Family Group)

PRESENTED BY



AND







### PRESENTING AND GUARANTEEING BANKS

# AVAILABILITY OF THE OFFER DOCUMENT AND INFORMATION RELATING IN PARTICULAR TO THE LEGAL, FINANCIAL AND ACCOUNTING CHARACTERISTICS OF SEMYRHAMIS

#### TERMS OF THE OFFER

**Primary simplified mixed offer:** 172 euros and 0.192 Hermès International ordinary share

(2016 ex-dividend) for each Christian Dior share

Secondary simplified cash offer: 260 euros for each Christian Dior share

**Secondary simplified exchange offer:** 0.566 Hermès International ordinary share (2016 ex-

dividend) for each Christian Dior share

## **DURATION OF THE OFFER**

15 trading days

This press release was prepared and distributed by Semyrhamis in accordance with the provisions of articles 231-27 2° and 231-28 of the general regulations of the *Autorité des marches financiers* (the "AMF").

In accordance with the provisions of article L. 621-8 of the monetary and financial code and article 231-23 of its general regulations, the AMF has, in application of its declaration of conformity of the simplified public offer dated June 6th, 2017, affixed visa No. 17-255 dated June 6th, 2017 on the offer document prepared by Semyrhamis relating the simplified public offer for the Christian Dior shares (the "Offer").

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In accordance with article 231-28 of the general regulation of the AMF, information relating in particular to the legal, financial and accounting aspects of Semyrhamis was filed with the AMF on June 6th, 2017 and made available to the public as of today.

These information and the offer document are available on the websites of Semyrhamis (<u>www.semyrhamis-finance.com</u>) and of the AMF (<u>www.amf-france.org</u>) and may be obtained free of charge upon request to:

Semyrhamis

30 avenue Montaigne 75008 Paris

Crédit Agricole Corporate and Investment Bank 12 Place des États-Unis

92120 Montrouge

Natixis
47 quai d'Austerlitz
75013 Paris

Rothschild & Cie Banque 23 bis avenue de Messine 75008 Paris Société Générale Corporate Finance 75886 Paris Cedex 18

Prior to the opening of the Offer acceptance period, the AMF and Euronext Paris will respectively publish a notice announcing the opening of the Offer and the timetable (avis d'ouverture et de calendrier) and a notice announcing the terms and timetable of the Offer.

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**SEC** and Partners

### Disclaimer

This press release was prepared for informational purpose only. It is not an offer to the public and it is not for diffusion in any other country than France. The diffusion of this press release, the Offer and its acceptance may be subject to specific regulations or restrictions in certain countries. The Offer is not made for persons subject to such restrictions, neither directly nor indirectly, and may not be accepted in any way from a country where the Offer would be subject to such restrictions. Consequently, persons in possession of this press release shall inquire about potential applicable local restrictions and comply with them. Semyrhamis excludes all liability in the event of any breach of the applicable legal restrictions by any person.